#### Law Offices of

## CHAPMAN AND CUTLER LLP

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June 16, 2008

San Francisco 595 Market Street San Francisco, CA 94105 (415) 541-0500

201 South Main Street Salt Lake City, UT 84111 (801) 533-0066

Ms. Anne K. Quinlan, Esq., Acting Secretary
Surface Transportation Board
1925 K Street, N.W.
Washington, DC 20423-0001

JUN 1 8 108

1 00PM

BURFACE TRANSPORTATION BOARD

77603

Re:

Union Pacific Railroad Company Substitution of Equipment (UPRR 1999 B-2)

Dear Ms. Quinlan:

I am enclosing for recording pursuant to Section 11301 of Title 49 of the United States Code, two executed copies of the Partial Release of Security Interest under Trust Indenture, Mortgage and Security Agreement, dated June 16, 2008, a secondary document as defined in the Surface Transportation Board's Rules for the Recordation of Documents. The enclosed document relates to the Trust Indenture, Mortgage and Security Agreement dated December 15, 1999 (UPRR 1999 B-2), a memorandum of which was recorded with the Surface Transportation Board on December 14, 1999 at 4:25 P.M. under Recordation Number 22603-B.

The name and address of the party executing the enclosed document is as follows:

Indenture Trustee:

Wells Fargo Bank Northwest, National Association

299 South Main Street, 12th Floor

MAC U1228-120

Salt Lake City Utah 84111

Attention: Corporate Trust Administration

The equipment covered on the date hereof by the enclosed document consists of:

11 GE AC4400CW Locomotives bearing the road numbers within the series UP 7211 through UP 7221 replacing 11 SD9060MAC Locomotives bearing the road numbers within the series UP 8502 through UP 8521, all as more specifically indicated in Exhibit A attached hereto.

A short summary of the document to appear in the index follows:

Partial Release of Security Interest under Trust Indenture, Mortgage and Security Agreement (UPRR 1999 B-2) by Wells Fargo Bank Northwest, National

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Association (successor-in-interest to First Security Bank, National Association), as Indenture Trustee.

A fee of thirty-five dollars (\$35.00) is enclosed. Please time and date stamp the enclosed copy of the enclosed document along with the extra copy of this letter as proof of filing and recordation of the enclosed document and return the original and any extra copies of such document and this letter not needed by the Board for recordation to:

Robert Alvord, Esq. Alvord and Alvord 1050 Seventeenth Street, N.W. Suite 301 Washington, D.C. 20036

If you have any questions or need further information, please do not hesitate to contact the undersigned at (312) 845-3429.

Sincerely,

CHAPMAN AND CUTLER LLP

Patrick Vining

Enclosures

RESONATION NO. 22603 FEB. S

JN 18 00 -1 00 PM

# PARTIAL RELEASE OF SECURITY INTEREST UNDER TRUST INDENTURE MORTGAGE AND SECURITY AGREEMENT WAS A SECURITY AGREEMENT

This Partial Release of Security Interest dated June 16, 2008 is made and entered into by the undersigned, Wells Fargo Bank Northwest, National Association, successor-in-interest to First Security Bank, National Association (the "Indenture Trustee").

For good and valuable consideration, the receipt and sufficiency of which are acknowledged, the Indenture Trustee hereby terminates, releases and discharges its security interest in the railroad equipment set forth on Schedule 1 attached hereto which has been deemed to have suffered an Event of Loss.

Such security interest was granted pursuant to that certain Trust Indenture, Mortgage and Security Agreement (UPRR 1999 B-2) dated December 15, 1999 (the "Mortgage"), by Union Pacific Railroad Company, as Borrower, in favor of the Indenture Trustee, as supplemented (i) a memorandum of which was duly recorded with the Surface Transportation Board on December 14, 1999 at 4:05 P.M. under Recordation Number 22603-B and (ii) a memorandum of which was deposited with the Registrar General of Canada on December 14, 1999 at 2:22 P.M. Capitalized terms used herein without definition have the meanings assigned to them in the Mortgage.

Partial Release of Security Interest under Trust Indenture, Mortgage and Security Agreement (UPRR 1999 B-2)

Dated this 12th day of June, 2008.

Wells Fargo Bank Northwest, National Association (successor-in-interest to First Security Bank, National Association) as Indenture Trustee

By: Name: JUBPISOL SOIN
Title: JEBABSOL 1909

STATE OF UTAH )	
County of Salt Lake )	
(s)he is, to me (s)he is, Vice Presider ASSOCIATION, that the foregoing ins	of June, 2008, before me personally appeared personally known, who, being by me duly sworn, says that of Wells Fargo Bank Northwest, National strument was signed on behalf of said association by authority acknowledged that the execution of the foregoing instrument sociation.
	Al Courtes Notary Public
•	Notary Public
[Notarial Seal]	NOTARY PUBLIC ADRIA COOMBS 299 S MAIN 12TH FLR
My commission expires	SALT LAKE CITY, UT 84111  My Commission Expros May 2, 2010  State of Utch

## SCHEDULE 1

EQUIPMENT	QUANTITY	ROAD NUMBERS
SD9060MAC Locomotives	11	UP 8502 UP 8512 through UP 8521, inclusive

# **CERTIFICATION**

I, Robert W. Alvord, attorney licensed to practice in the State of New York and the
District of Columbia, do hereby certify under penalty of perjury that I have compared the
attached copy with the original thereof and have found the copy to be complete and
identical in all respects to the original document.

Dated: 6/16/08

Robert W. Alvord